



Tribal 365 Member Management

Give your Tribal Government Enrollment staff the best tools to serve Tribe leadership and Tribe members while delivering outstanding service.

Introducing a new, modern business application designed for your Tribal Enrollment staff to help them achieve this goal through an easy-to-use cloud application based on the Microsoft Platform that will provide improved data security and management.

Staff can replace the tools they use today, such as spreadsheets or custom Access databases, or legacy desktop applications. These data tools are easy to corrupt and vulnerable to hacking, exposing sensitive personal member data.

Member Management will help you:

- Secure and protect your Membership Enrollment data.
- Improve Enrollment staff data accuracy and collection, reducing data errors.
- Use workflows and automation to help Enrollment staff.
- Reduce effort to deliver reports to Tribal Council.
- Save time and money with streamlined processes.



What is Tribal 365?

Tribal 365 is a browser-based application you access with your desktop or tablet, giving Enrollment staff live access to your member database to answer questions and collect Member information, even if they are out of the office.

Enrollment staff can access critical information anytime, anywhere, on any device with a familiar user interface. Staff keep members' personal information secure and protected while using workflows to automate tasks and save time.

Key Features

- **Member Demographics** – Central database for all member information with secure electronic forms to add or update member records
- **Member Change Requests** – Staff enter membership change requests with checklists and workflows to ensure process consistency.
- **Family Relationships** – Use the interactive Family Relationship builder to capture a Family Tree for ancestral lineage reporting
- **Household Management** – Use the interactive builder to maintain the Head of Household and the members for reporting and Tribe program eligibility.
- **Voting Districts** – Use the interactive map tool to view member addresses to validate the Voting District. Enable staff to publish voter lists.
- **Microsoft 365** – Use Excel, Word, Outlook, Teams, and SharePoint which are natively integrated into Tribal 365. Give staff unprecedented capabilities to streamline work and do more in less time.
- **Enhancements** - Tribal 365 is built on the Power Platform which gives you the ability to add features, workflows, and reports as your operations evolve.